

AOT ชี้แจงผลกระทบยกเลิกร้าน Duty Free ขาเข้า

31 กรกฎาคม 2024

What's new?

AOT ชี้แจงต่อตลาดหลักทรัพย์ ว่าอนุมัติให้บริษัท คิง เพาเวอร์ ดิวตี้ฟรี จำกัด (KPD) หยุดประกอบกิจการร้านค้าปลอดอากรขาเข้า และให้ AOT รับคืนพื้นที่ดังกล่าว โดยให้มีผลตั้งแต่วันที่ 1 ส.ค. 2024 เป็นต้นไป

Highlights:

- AOT แจ้งการหยุดประกอบกิจการร้านค้าปลอดอากรขาเข้า จำนวนพื้นที่โดยรวมประมาณ 2,250.60 ตร.ม. จาก 1) ท่าอากาศยานสุวรรณภูมิ จำนวนพื้นที่ประมาณ 1,870.69 ตร.ม., 2) ท่าอากาศยานภูเก็ต, ท่าอากาศยานเชียงใหม่ และท่าอากาศยานหาดใหญ่ จำนวนพื้นที่รวมประมาณ 217.45 ตร.ม. และ 3) ท่าอากาศยานดอนเมือง จำนวนพื้นที่ประมาณ 162.46 ตร.ม.
- AOT คาดผลกระทบต่อรายได้จากค่าผลประโยชน์ตอบแทนขั้นต่ำและค่าเช่าพื้นที่ลดลงเป็นจำนวนปีละ 1,720 ล้านบาท ในช่วงปีสัญญา 2024-2025
- สำหรับพื้นที่ดังกล่าว ทาง AOT จะพัฒนาเป็นพื้นที่อำนวยความสะดวกแก่ผู้โดยสารขาเข้า

View From Fundamental:

เราคาดรายได้จากค่าผลประโยชน์ตอบแทนขั้นต่ำจาก KPD จะลดลง 13% หรือคิดเป็นผลกระทบกำไรปี 2025 ของ AOT ประมาณ 10% ตัวเลขผลกระทบดังกล่าวสูงกว่าที่เราเคยคาดไว้ เรามองเป็นข่าวร้าย แต่ถื่อน่าจะปลดความกังวลออกไปจาก AOT ได้อีกประเด็น

CG



CAC Anti-Corruption Certification

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PTTEP	PTTGC	SCB	SPRC	TOP	WHA	STA	BGRIM	GULF	MTG	AWC	CRC	CPF	CPN	HANA
IVL	OSP	SAWAD	BANPU	BCH	BTS	SCC	TU	VGI	SCGP	COM7	DOHOME	JMT	CHG	TTB
BAM	BCP	KTG	OR	BEM	EA	RBF	STGT	JMART	RCL	TIDLOR	FORTH	DELTA	TRUE	TLI
AAV	TASCO	TKN	AEONTS	LH	BLA	INTUCH	ITC	BA	BJC	SIRI				

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CG Rating

Score Range	Score Range	Description
90 – 100		Excellent
80 – 89		Very Good
70 – 79		Good
60 – 69		Satisfactory
50 – 59		Pass
Less than 50	No logo given	-

Thailand's Private Sector Collective Action Coalition Against Corruption programme (Thai CAC) under Thai Institute of Directors

- companies that have **declared** their intention to join CAC, and
- companies **certified** by CAC.

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HOLD: Expected total returns of between -15% and +15% over the next 12 months.

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